



Supercharging Your Sales Effectiveness

By
Peter T. Francis
06-20

Selling laboratory services usually embodies a long sales cycle—and it’s not what most sales reps would define as a walk-in-the-park. Sales success equates to a number of factors: (1) periodic training of lab operation updates, competitor analysis, strategy, tactics, compliance review, (2) the rep’s innate abilities, good organizational habits and applying taught concepts, (3) professional persistence and, (4) if possible, management coaching during co-rides.

Lessons Learned

One significant path in sales means building trust and credibility. Typically, this takes time and rapport-building efforts. However, I have observed some lab salespeople immediately expatiate on their services portfolio without gaining any background data. Assuming the client remains content with their lab, this approach usually results in a turn-off and a tune-out, not to mention a disappointed representative. One must first gain credibility by asking questions about the practice and their lab, and listening, and developing “moments of trust”—those little things you say and do over time that demonstrate interest in your client’s success.

When I first began selling laboratory services, a doctor once told me before I started to speak, “Look—don’t give me the same old pitch about great turnaround time, high-quality test results and excellent customer service. I expect those things. Tell me what makes your lab *different* from the one I use.” This brusque declaration was like a bucket of cold water tossed on my face. Being new to my job, I didn’t think my lab had any major differences—we offered the same basic elements the doctor explained. I sheepishly discussed our “vanilla” service. It certainly didn’t get me very far, but that brief meeting changed how I approached my job moving forward.

The following strategies are just a few that salespeople should develop to become more professional, better position themselves, and augment their effectiveness in their day-to-day customer calls.

1. Develop a Reason for Every Call

While it may seem apparent, it is key for a sales representative to develop—prior to making a call—a legitimate reason the *customer* would appreciate. Too often, when it comes to prospecting, reps (and I include myself as a neophyte) visit a potential customer with the primary thought of investigating on how things are going with their lab (makes sense). Then, hopefully, there will be an opportunity to present their lab's services. The rep hopes there stands a small chance the current situation has degraded or changed in some fashion, the client's frustration has intensified, and interest has risen to learn about a different lab. But, alas, hope has never been a strategy. A far more effective style relates to having a *customer*-centric rationale for wanting to speak with someone (typically the practice administrator or physician). Perhaps it will be information about a unique test/profile, substantial turnaround time improvement, an announcement of a new patient service center, an updated testing algorithm, a relevant medical abstract, or a USPSTF, FDA or CMS announcement. Salespeople should remember the time they want to spend with someone disrupts him/her from paying attention to their patients (or office operation). Initially, the visit should center itself on a topic the client would find relevant. In a sales call, this methodology lowers the "defensive shield" people predictably hide behind. Helpful and relevant information allows for a natural transition to ask a few questions about the incumbent lab.

Statistics have shown clients place about 50 percent of their selection criteria based on the sales experience (notwithstanding ownership or politics). When a rep demonstrates ways for the client to perform their job better, or save them time, or reduce errors, or enhance patient care, etc., they are taking a key step toward creating *value* (versus a simple pick-up and delivery service).

2. Take Advantage of Comprehensive Relationships

Assuming the marketing person builds a good relationship with one person within an account (current or prospective), he/she needs to expand this situation with others. Throughout my management career, I frequently heard stories such as this: "I have a *great* relationship with client so-and-so. I always see Susie, the office manager, and we get a long great. If I stay in contact with her, we'll always keep his account."

My response: "That's terrific. But, let me ask: who ultimately makes the lab decision? Susie? If, on the other hand, it's Dr. Johnson, what do you think he would tell a friend about you and our lab? And, critically, what would happen to the account relationship if Susie left her job?"

With current accounts, salespeople sometime mention they rarely interact with the provider—they usually check in with only one or two employees. Additionally, in the case of taking over a territory, the rep may be unsure who makes the final decision about selecting labs. The assumption corresponds to the doctor, but "assuming" travels into dangerous territory. Understanding office politics and policies relating to labs remain essential when coordinating a robust strategy. That wonderful bond between the sales rep and his/her primary contact can create a false sense of security. A competitor can establish a firm rapport with the decision-maker and eventually win the business. There may be no barn-burning concerns with the incumbent lab, but the marauding rep may do an adroit job of simply "out-selling" your lab. Take it from one who knows. Being a *de novo* field rep many years ago, I inherited a territory from another rep—and,

soon thereafter, I lost an account because of this scenario. I had not built a strong relationship with the decision-maker. I learned my lesson well.

3. Your Lab's Basic Differences

In the introduction, I broached the subject of knowing your lab's basic differences vs. other competitors. This stands as a crucial point, and it's worth repeating. Most clients feel labs are pretty much the same: specimen goes out, report returns. Easy-peezy. Sales reps may tell prospects their lab offers a "superior service"—but that equates to a glittering generality. Looking for unique strengths and basic differences within your lab involves a comprehensive knowledge of your lab's complete operation—and mashing the information up against each competitor. Your laboratory's uniqueness may mean different things to different people. You must ask relevant questions that lead to your lab's differences—versus leading with differences. An important point to remember is people value their own conclusions more than they value what somebody else tells them. Approximately 2400 years ago, the Greek philosopher, Socrates, understood this humanistic trait. Instead of lecturing, he asked people a series of easily answered questions, allowing them to form their own conclusions. This methodology has remained a reliable sales technique ever since.

For example, a laboratory I once worked for had a board-certified hematopathologist on staff who, earlier in his career, was an oncologist with his own practice. This seemingly inconsequential piece of information turned out to be very helpful in a sales call with an oncology practice. When I initially asked the office manager her opinion about this previous experience component, it didn't mean anything to her. On a future different call, however, I spoke to the lead physician of the group and asked him, "If you had a choice to work your cases with a hematopathologist versus one who was a clinician like you, who would you prefer? The doctor said, "the one with the clinical experience." I subsequently explained our hematopathologist's history, and I also I showed him a copy of his *curriculum vitae*. I closed the account—and it was a big one.

The point of this example demonstrates that a field representative's job entails more than simply knowing the basics of testing specimens and delivering results. Sales reps may not have any notion of certain aspects of their lab holding any significance for a client until the marketer employs deft probing skills that relate to subjects corresponding to the lab's differences.

One other essential point: In past circumstances where my rep knew a client was going to switch labs, I heard this type of remark from my salesperson: "I'm sorry to report the client decided to use XYZ Lab instead of us." My response: "No—a 'client' doesn't select a lab service. *One* person said Yes for whatever reason(s). Other influencers may give their opinion, but only one individual has the ultimate authority to move forward with a decision. The chosen lab undoubtedly touched on one or more primary areas: (1) how it can help the decision-maker, (2) how it can help the office staff, (3) what the lab will do for their patients, and/or (4) how much trust and credibility the marketer demonstrated." My rep learned a valuable lesson.

Conclusion

The topics mentioned in this paper may appear to be obvious, but my experience has shown that, unfortunately, not all salespeople routinely use them. These strategies can bestow trust and credibility with both current and potential clients. They can supercharge your sales effectiveness.

*Peter Francis is president of **Clinical Laboratory Sales Training, LLC**, a unique training and development company dedicated to helping laboratories increase their revenues and reputation through prepared, professional and productive representatives. Visit the company's web site at www.clinlabsales.com for a complete listing of services.*